



## Julie Bond

President, CEO

**Bond Consulting Group**  
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### PROFILE

Julie founded Bond Consulting Group in 2005. She has prepared or supervised well over 2500 SR&ED claims with close to 100% success rate. Julie is an exceptional SR&ED consultant with over 20 years of professional SR&ED experience, advocating for clients' SR&ED entitlements from initial claim preparation, to audits and tax court.

Under Julie's oversight, management and direction, Bond Consulting Group has become an award winning SR&ED firm, with the highest claim approval rate in the industry. Julie is an outstanding professional defined by integrity and driven by results. Julie's expertise in the SR&ED industry is unparalleled.

### RESPONSIBILITIES

- Assesses eligibility for new and renewing clients
- Works closely with the Department Manager and the Analysts to supervise all SR&ED claims, both from a technical and financial point of view
- Develops winning strategies for client cases
- Reviews all technical reports before submission to CRA
- SR&ED Strategist behind SR&ED Rescue cases
- Develops rebuttals and statements of claim for disputed claims
- Speaks to groups and conferences about SR&ED
- Composes expert content relating to trends in the SR&ED industry

### EDUCATION

- MBA, University of Toronto, Rotman School of Management(2008)
- B.A, Astrophysics and Languages, University of Toronto (1993)

**Bond Consulting Group Inc.**  
**The SR&ED Experts**  
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