

Julie Bond

President, CEO

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PROFILE

Julie founded Bond Consulting Group in 2005. She has prepared or supervised well over 1500 SR&ED claims with close to 100% success rate. Julie is an exceptional SR&ED consultant with over 15 years of professional SR&ED experience, advocating for clients' SR&ED entitlements from initial claim preparation, to audits and tax court.

Under Julie's oversight, management and direction, Bond Consulting Group has become an award winning SR&ED firm, with the highest claim approval rate in the industry. Julie is an outstanding professional defined by integrity and driven by results. Julie's expertise in the SR&ED industry is unparalleled.

RESPONSIBILITIES

- Assesses eligibility for new and renewing clients
- Works closely with the Department Manager and the Analysts to supervise all SR&ED claims, both from a technical and financial point of view
- Develops winning strategies for client cases
- Reviews all technical reports before submission to CRA
- SR&ED Strategist behind SR&ED Rescue cases
- Develops rebuttals and statements of claim for disputed claims
- Speaks to groups and conferences about SR&ED
- Composes expert content relating to trends in the SR&ED industry

EDUCATION

- MBA, ~~1999-2000~~ (2008)
- BA, Astrophysics and Languages ~~1999~~ (1993)

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The SR&ED Experts
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